



OFFICE OF STUDENT FINANCIAL ASSISTANCE UNIVERSITY OF THE PHILIPPINES

Email: osfa@up.edu.ph

The UP Socialized Tuition System

Number of beneficiaries and value of financial assistance granted on the 2nd Semester, AY 2015-2016 (1 semester only)

Program Overview

Given that students in UP come from all walks of life, there are those who may not be able to afford paying the full tuition. To identify these students and to provide additional subsidy, UP created the Socialized Tuition System (ST System) on 13 December 2013. The ST System provides tuition discount and other forms of financial assistance based on the assessment of the paying capacity of the household to which a student belongs. This assessment looks at the income as well as the socio-economic characteristics of the household.

UP System

Financial Assistance from UP's Socialized Tuition System*			Estimated Annual income of Beneficiary's Household**		Number of UG students eligible to receive financial assistance***	Estimated additional subsidy given due to tuition discount (2nd semester only, ave. 18 units per semester)****	Estimated additional subsidy to cover monthly allowance (for 5 months only)
Tuition Discount	Benefits to cover miscellaneous and other fees at the start of sem	Monthly Stipend	1st year to 2nd year	3rd year and other UG students			
33%/40% Discount	None	None	P650,001 to P1,300,000	P500,001 to P1,000,000	10,106	86,289,300	-
60% Discount	None	None	P325,001 to P650,000	P250,001 to P500,000	13,748	203,337,000	-
80% Discount	None	None	P135,001 to P325,000	P135,001 to P250,000	6,745	132,811,200	-
Full Discount	Free	None	P80,000 to P135,000	P80,000 to P135,000	2,496	60,210,000	-
Full Discount + Stipend	Free	P3,500/month (1st-2nd year) & P2,400/month (3rd year & up)	Less than P80,000	Less than P80,000	1,807	44,289,000	26,653,250

UP Diliman

Financial Assistance from UP's Socialized Tuition System*			Estimated Annual income of Beneficiary's Houshold**		Number of UG students eligible to receive financial assistance***	Estimated additional subsidy given due to tuition discount (2nd semester only, ave. 18 units per semester)****	Estimated additional subsidy to cover monthly allowance (for 5 months only)
Tuition Discount (P1,500/unit base rate)	Benefits to cover miscellaneous and other fees at the start of sem	Monthly Stipend	1st year to 2nd year	3rd year and other UG students			
33% Discount	None	None	P650,001 to P1,300,000	P500,001 to P1,000,000	3,958	35,265,780	-
60% Discount	None	None	P325,001 to P650,000	P250,001 to P500,000	4,565	73,953,000	-
80% Discount	None	None	P135,001 to P325,000	P135,001 to P250,000	1,941	41,925,600	-
Full Discount	Free	None	P80,000 to P135,000	P80,000 to P135,000	807	21,789,000	-
Full Discount + Stipend	Free	P3,500/month (1st-2nd year) & P2,400/month (3rd year & up)	Less than P80,000	Less than P80,000	828	22,356,000	12,213,000

UP Los Banos

Financial Assistance from UP's Socialized Tuition System*			Estimated Annual income of Beneficiary's Houshold**		Number of UG students eligible to receive financial assistance***	Estimated additional subsidy given due to tuition discount (2nd semester only, ave. 18 units per semester)****	Estimated additional subsidy to cover monthly allowance (for 5 months only)
Tuition Discount (P1,500/unit base rate)	Benefits to cover miscellaneous and other fees at the start of sem	Monthly Stipend	1st year to 2nd year	3rd year and other UG students			
33% Discount	None	None	P650,001 to P1,300,000	P500,001 to P1,000,000	2,658	23,682,780	-
60% Discount	None	None	P325,001 to P650,000	P250,001 to P500,000	4,481	72,592,200	-
80% Discount	None	None	P135,001 to P325,000	P135,001 to P250,000	2,743	59,248,800	-
Full Discount	Free	None	P80,000 to P135,000	P80,000 to P135,000	805	21,735,000	-
Full Discount + Stipend	Free	P3,500/month (1st-2nd year) & P2,400/month (3rd year & up)	Less than P80,000	Less than P80,000	428	11,556,000	6,313,000

UP Manila

Financial Assistance from UP's Socialized Tuition System*			Estimated Annual income of Beneficiary's Houshold**		Number of UG students eligible to receive financial assistance***	Estimated additional subsidy given due to tuition discount (2nd semester only, ave. 18 units per semester)****	Estimated additional subsidy to cover monthly allowance (for 5 months only)
Tuition Discount (P1,500/unit base rate)	Benefits to cover miscellaneous and other fees at the start of sem	Monthly Stipend	1st year to 2nd year	3rd year and other UG students			
33% Discount	None	None	P650,001 to P1,300,000	P500,001 to P1,000,000	1,294	11,529,540	-
60% Discount	None	None	P325,001 to P650,000	P250,001 to P500,000	1,113	18,030,600	-
80% Discount	None	None	P135,001 to P325,000	P135,001 to P250,000	272	5,875,200	-
Full Discount	Free	None	P80,000 to P135,000	P80,000 to P135,000	86	2,322,000	-
Full Discount + Stipend	Free	P3,500/month (1st-2nd year) & P2,400/month (3rd year & up)	Less than P80,000	Less than P80,000	51	1,377,000	752,250

UP Baguio

Financial Assistance from UP's Socialized Tuition System*			Estimated Annual income of Beneficiary's Houshold**		Number of UG students eligible to receive financial assistance***	Estimated additional subsidy given due to tuition discount (2nd semester only, ave. 18 units per semester)****	Estimated additional subsidy to cover monthly allowance (for 5 months only)
Tuition Discount (P1,000/unit base rate)	Benefits to cover miscellaneous and other fees at the start of sem	Monthly Stipend	1st year to 2nd year	3rd year and other UG students			
40% Discount	None	None	P650,001 to P1,300,000	P500,001 to P1,000,000	545	3,924,000	-
60% Discount	None	None	P325,001 to P650,000	P250,001 to P500,000	864	9,331,200	-
80% Discount	None	None	P135,001 to P325,000	P135,001 to P250,000	379	5,457,600	-
Full Discount	Free	None	P80,000 to P135,000	P80,000 to P135,000	145	2,610,000	-
Full Discount + Stipend	Free	P3,500/month (1st-2nd year) & P2,400/month (3rd year & up)	Less than P80,000	Less than P80,000	158	2,844,000	2,330,500

UP Cebu

Financial Assistance from UP's Socialized Tuition System*			Estimated Annual income of Beneficiary's Houshold**		Number of UG students eligible to receive financial assistance***	Estimated additional subsidy given due to tuition discount (2nd semester only, ave. 18 units per semester)****	Estimated additional subsidy to cover monthly allowance (for 5 months only)
Tuition Discount (P1,000/unit base rate)	Benefits to cover miscellaneous and other fees at the start of sem	Monthly Stipend	1st year to 2nd year	3rd year and other UG students			
40% Discount	None	None	P650,001 to P1,300,000	P500,001 to P1,000,000	300	2,160,000	-
60% Discount	None	None	P325,001 to P650,000	P250,001 to P500,000	530	5,724,000	-
80% Discount	None	None	P135,001 to P325,000	P135,001 to P250,000	274	3,945,600	-
Full Discount	Free	None	P80,000 to P135,000	P80,000 to P135,000	138	2,484,000	-
Full Discount + Stipend	Free	P3,500/month (1st-2nd year) & P2,400/month (3rd year & up)	Less than P80,000	Less than P80,000	64	1,152,000	944,000

UP Diliman - Extension Program in Pampanga

Financial Assistance from UP's Socialized Tuition System*			Estimated Annual income of Beneficiary's Houshold**		Number of UG students eligible to receive financial assistance***	Estimated additional subsidy given due to tuition discount (2nd semester only, ave. 18 units per semester)****	Estimated additional subsidy to cover monthly allowance (for 5 months only)
Tuition Discount (P1,000/unit base rate)	Benefits to cover miscellaneous and other fees at the start of sem	Monthly Stipend	1st year to 2nd year	3rd year and other UG students			
40% Discount	None	None	P650,001 to P1,300,000	P500,001 to P1,000,000	180	1,296,000	-
60% Discount	None	None	P325,001 to P650,000	P250,001 to P500,000	260	2,808,000	-
80% Discount	None	None	P135,001 to P325,000	P135,001 to P250,000	81	1,166,400	-
Full Discount	Free	None	P80,000 to P135,000	P80,000 to P135,000	32	576,000	-
Full Discount + Stipend	Free	P3,500/month (1st-2nd year) & P2,400/month (3rd year & up)	Less than P80,000	Less than P80,000	16	288,000	236,000

UP Mindanao

Financial Assistance from UP's Socialized Tuition System*			Estimated Annual income of Beneficiary's Houshold**		Number of UG students eligible to receive financial assistance***	Estimated additional subsidy given due to tuition discount (2nd semester only, ave. 18 units per semester)****	Estimated additional subsidy to cover monthly allowance (for 5 months only)
Tuition Discount (P1,000/unit base rate)	Benefits to cover miscellaneous and other fees at the start of sem	Monthly Stipend	1st year to 2nd year	3rd year and other UG students			
40% Discount	None	None	P650,001 to P1,300,000	P500,001 to P1,000,000	266	1,915,200	-
60% Discount	None	None	P325,001 to P650,000	P250,001 to P500,000	416	4,492,800	-
80% Discount	None	None	P135,001 to P325,000	P135,001 to P250,000	220	3,168,000	-
Full Discount	Free	None	P80,000 to P135,000	P80,000 to P135,000	86	1,548,000	-
Full Discount + Stipend	Free	P3,500/month (1st-2nd year) & P2,400/month (3rd year & up)	Less than P80,000	Less than P80,000	42	756,000	619,500

UP Visayas - Iloilo

Financial Assistance from UP's Socialized Tuition System*			Estimated Annual income of Beneficiary's Houshold**		Number of UG students eligible to receive financial assistance***	Estimated additional subsidy given due to tuition discount (2nd semester only, ave. 18 units per semester)****	Estimated additional subsidy to cover monthly allowance (for 5 months only)
Tuition Discount (P1,000/unit base rate)	Benefits to cover miscellaneous and other fees at the start of sem	Monthly Stipend	1st year to 2nd year	3rd year and other UG students			
40% Discount	None	None	P650,001 to P1,300,000	P500,001 to P1,000,000	656	4,723,200	-
60% Discount	None	None	P325,001 to P650,000	P250,001 to P500,000	1,130	12,204,000	-
80% Discount	None	None	P135,001 to P325,000	P135,001 to P250,000	629	9,057,600	-
Full Discount	Free	None	P80,000 to P135,000	P80,000 to P135,000	290	5,220,000	-
Full Discount + Stipend	Free	P3,500/month (1st-2nd year) & P2,400/month (3rd year & up)	Less than P80,000	Less than P80,000	91	1,638,000	1,342,250

UP Visayas - Tacloban

Financial Assistance from UP's Socialized Tuition System*			Estimated Annual income of Beneficiary's Houshold**		Number of UG students eligible to receive financial assistance***	Estimated additional subsidy given due to tuition discount (2nd semester only, ave. 18 units per semester)****	Estimated additional subsidy to cover monthly allowance (for 5 months only)
Tuition Discount (P1,000/unit base rate)	Benefits to cover miscellaneous and other fees at the start of sem	Monthly Stipend	1st year to 2nd year	3rd year and other UG students			
40% Discount	None	None	P650,001 to P1,300,000	P500,001 to P1,000,000	249	1,792,800	-
60% Discount	None	None	P325,001 to P650,000	P250,001 to P500,000	389	4,201,200	-
80% Discount	None	None	P135,001 to P325,000	P135,001 to P250,000	206	2,966,400	-
Full Discount	Free	None	P80,000 to P135,000	P80,000 to P135,000	107	1,926,000	-
Full Discount + Stipend	Free	P3,500/month (1st-2nd year) & P2,400/month (3rd year & up)	Less than P80,000	Less than P80,000	129	2,322,000	1,902,750

Notes

**Tuition discounts and other financial assistance shall be for one academic year, renewable annually. Students who will be granted Full Discount + Stipend will receive monthly allowance for two semesters.*

*** Estimated Household (HH) Income is initially determined by (1) HH Characteristics that correspond to Annual Income and (2) HH Income and other sources of financial support declared by the student. Estimated HH Income may be adjusted when students report circumstances that affect their HH's capacity to afford cost of enrolling during the semester/year (e.g. loss of job, death in the family, calamities, illness in the family).*

****Students are eligible when student (1) applies for tuition discount, (2) is a Filipino citizen, (3) is a bonafide undergraduate Doctor of Medicine, or Juris Doctor student, (4) not adjudged guilty of an offense that carries more than 30 days suspension, and (5) is in need of financial assistance*

*****Additional subsidy is equivalent to the forgone tuition revenue due to the grant of tuition discount.*

Prepared by: RPGonzalo
January 4, 2017



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The UP Socialized Tuition System

Number of beneficiaries and value of financial assistance granted on the 1st Semester, AY 2016-2017 (1 semester only)

Program Overview

Given that students in UP come from all walks of life, there are those who may not be able to afford paying the full tuition. To identify these students and to provide additional subsidy, UP created the Socialized Tuition System (ST System) on 13 December 2013. The ST System provides tuition discount and other forms of financial assistance based on the assessment of the paying capacity of the household to which a student belongs. This assessment looks at the income as well as the socio-economic characteristics of the household.

UP System

Financial Assistance from UP's Socialized Tuition System*			Estimated Annual income of Beneficiary's Household**		Number of UG students eligible to receive financial assistance***	Estimated additional subsidy given due to tuition discount (1st semester only, ave. 18 units per semester)****	Estimated additional subsidy to cover monthly allowance (for 5 months only)
Tuition Discount	Benefits to cover miscellaneous and other fees at the start of sem	Monthly Stipend	1st year to 3rd year	4th year and other UG students			
33%/40% Discount	None	None	P650,001 to P1,300,000	P500,001 to P1,000,000	7,767	66,555,180	-
60% Discount	None	None	P325,001 to P650,000	P250,001 to P500,000	11,799	176,423,400	-
80% Discount	None	None	P135,001 to P325,000	P135,001 to P250,000	5,827	114,904,800	-
Full Discount	Free	None	P80,000 to P135,000	P80,000 to P135,000	2,166	53,037,000	-
Full Discount + Stipend	Free	P3,500/month (1st-2nd year) & P2,400/month (3rd year & up)	Less than P80,000	Less than P80,000	1,558	38,646,000	25,122,750

UP Diliman

Financial Assistance from UP's Socialized Tuition System*			Estimated Annual income of Beneficiary's Household**		Number of UG students eligible to receive financial assistance***	Estimated additional subsidy given due to tuition discount (1st semester only, ave. 18 units per semester)****	Estimated additional subsidy to cover monthly allowance (for 5 months only)
Tuition Discount (P1,500/unit base rate)	Benefits to cover miscellaneous and other fees at the start of sem	Monthly Stipend	1st year to 3rd year	4th year and other UG students			
33% Discount	None	None	P650,001 to P1,300,000	P500,001 to P1,000,000	3,053	27,202,230	-
60% Discount	None	None	P325,001 to P650,000	P250,001 to P500,000	3,900	63,180,000	-
80% Discount	None	None	P135,001 to P325,000	P135,001 to P250,000	1,863	40,240,800	-
Full Discount	Free	None	P80,000 to P135,000	P80,000 to P135,000	887	23,949,000	-
Full Discount + Stipend	Free	P3,500/month (1st-2nd year) & P2,400/month (3rd year & up)	Less than P80,000	Less than P80,000	975	26,325,000	15,721,875

UP Los Banos

Financial Assistance from UP's Socialized Tuition System*			Estimated Annual income of Beneficiary's Household**		Number of UG students eligible to receive financial assistance***	Estimated additional subsidy given due to tuition discount (1st semester only, ave. 18 units per semester)****	Estimated additional subsidy to cover monthly allowance (for 5 months only)
Tuition Discount (P1,500/unit base rate)	Benefits to cover miscellaneous and other fees at the start of sem	Monthly Stipend	1st year to 3rd year	4th year and other UG students			
33% Discount	None	None	P650,001 to P1,300,000	P500,001 to P1,000,000	2,084	18,568,440	-
60% Discount	None	None	P325,001 to P650,000	P250,001 to P500,000	4,217	68,315,400	-
80% Discount	None	None	P135,001 to P325,000	P135,001 to P250,000	2,193	47,368,800	-
Full Discount	Free	None	P80,000 to P135,000	P80,000 to P135,000	609	16,443,000	-
Full Discount + Stipend	Free	P3,500/month (1st-2nd year) & P2,400/month (3rd year & up)	Less than P80,000	Less than P80,000	141	3,807,000	2,273,625

UP Manila

Financial Assistance from UP's Socialized Tuition System*			Estimated Annual income of Beneficiary's Houshold**		Number of UG students eligible to receive financial assistance***	Estimated additional subsidy given due to tuition discount (1st semester only, ave. 18 units per semester)****	Estimated additional subsidy to cover monthly allowance (for 5 months only)
Tuition Discount (P1,500/unit base rate)	Benefits to cover miscellaneous and other fees at the start of sem	Monthly Stipend	1st year to 3rd year	4th year and other UG students			
33% Discount	None	None	P650,001 to P1,300,000	P500,001 to P1,000,000	1,081	9,631,710	-
60% Discount	None	None	P325,001 to P650,000	P250,001 to P500,000	956	15,487,200	-
80% Discount	None	None	P135,001 to P325,000	P135,001 to P250,000	249	5,378,400	-
Full Discount	Free	None	P80,000 to P135,000	P80,000 to P135,000	65	1,755,000	-
Full Discount + Stipend	Free	P3,500/month (1st-2nd year) & P2,400/month (3rd year & up)	Less than P80,000	Less than P80,000	62	1,674,000	999,750

UP Baguio

Financial Assistance from UP's Socialized Tuition System*			Estimated Annual income of Beneficiary's Houshold**		Number of UG students eligible to receive financial assistance***	Estimated additional subsidy given due to tuition discount (1st semester only, ave. 18 units per semester)****	Estimated additional subsidy to cover monthly allowance (for 5 months only)
Tuition Discount (P1,000/unit base rate)	Benefits to cover miscellaneous and other fees at the start of sem	Monthly Stipend	1st year to 3rd year	4th year and other UG students			
40% Discount	None	None	P650,001 to P1,300,000	P500,001 to P1,000,000	365	2,628,000	-
60% Discount	None	None	P325,001 to P650,000	P250,001 to P500,000	592	6,393,600	-
80% Discount	None	None	P135,001 to P325,000	P135,001 to P250,000	299	4,305,600	-
Full Discount	Free	None	P80,000 to P135,000	P80,000 to P135,000	122	2,196,000	-
Full Discount + Stipend	Free	P3,500/month (1st-2nd year) & P2,400/month (3rd year & up)	Less than P80,000	Less than P80,000	127	2,286,000	2,047,875

UP Cebu

Financial Assistance from UP's Socialized Tuition System*			Estimated Annual income of Beneficiary's Household**		Number of UG students eligible to receive financial assistance***	Estimated additional subsidy given due to tuition discount (1st semester only, ave. 18 units per semester)****	Estimated additional subsidy to cover monthly allowance (for 5 months only)
Tuition Discount (P1,000/unit base rate)	Benefits to cover miscellaneous and other fees at the start of sem	Monthly Stipend	1st year to 3rd year	4th year and other UG students			
40% Discount	None	None	P650,001 to P1,300,000	P500,001 to P1,000,000	227	1,634,400	-
60% Discount	None	None	P325,001 to P650,000	P250,001 to P500,000	438	4,730,400	-
80% Discount	None	None	P135,001 to P325,000	P135,001 to P250,000	235	3,384,000	-
Full Discount	Free	None	P80,000 to P135,000	P80,000 to P135,000	102	1,836,000	-
Full Discount + Stipend	Free	P3,500/month (1st-2nd year) & P2,400/month (3rd year & up)	Less than P80,000	Less than P80,000	48	864,000	774,000

UP Diliman - Extension Program in Pampanga

Financial Assistance from UP's Socialized Tuition System*			Estimated Annual income of Beneficiary's Household**		Number of UG students eligible to receive financial assistance***	Estimated additional subsidy given due to tuition discount (1st semester only, ave. 18 units per semester)****	Estimated additional subsidy to cover monthly allowance (for 5 months only)
Tuition Discount (P1,000/unit base rate)	Benefits to cover miscellaneous and other fees at the start of sem	Monthly Stipend	1st year to 3rd year	4th year and other UG students			
40% Discount	None	None	P650,001 to P1,300,000	P500,001 to P1,000,000	139	1,000,800	-
60% Discount	None	None	P325,001 to P650,000	P250,001 to P500,000	172	1,857,600	-
80% Discount	None	None	P135,001 to P325,000	P135,001 to P250,000	60	864,000	-
Full Discount	Free	None	P80,000 to P135,000	P80,000 to P135,000	23	414,000	-
Full Discount + Stipend	Free	P3,500/month (1st-2nd year) & P2,400/month (3rd year & up)	Less than P80,000	Less than P80,000	22	396,000	354,750

UP Mindanao

Financial Assistance from UP's Socialized Tuition System*			Estimated Annual income of Beneficiary's Houshold**		Number of UG students eligible to receive financial assistance***	Estimated additional subsidy given due to tuition discount (1st semester only, ave. 18 units per semester)****	Estimated additional subsidy to cover monthly allowance (for 5 months only)
Tuition Discount (P1,000/unit base rate)	Benefits to cover miscellaneous and other fees at the start of sem	Monthly Stipend	1st year to 3rd year	4th year and otherUG students			
40% Discount	None	None	P650,001 to P1,300,000	P500,001 to P1,000,000	179	1,288,800	-
60% Discount	None	None	P325,001 to P650,000	P250,001 to P500,000	324	3,499,200	-
80% Discount	None	None	P135,001 to P325,000	P135,001 to P250,000	185	2,664,000	-
Full Discount	Free	None	P80,000 to P135,000	P80,000 to P135,000	69	1,242,000	-
Full Discount + Stipend	Free	P3,500/month (1st-2nd year) & P2,400/month (3rd year & up)	Less than P80,000	Less than P80,000	37	666,000	596,625

UP Visayas - Iloilo

Financial Assistance from UP's Socialized Tuition System*			Estimated Annual income of Beneficiary's Houshold**		Number of UG students eligible to receive financial assistance***	Estimated additional subsidy given due to tuition discount (1st semester only, ave. 18 units per semester)****	Estimated additional subsidy to cover monthly allowance (for 5 months only)
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40% Discount	None	None	P650,001 to P1,300,000	P500,001 to P1,000,000	476	3,427,200	-
60% Discount	None	None	P325,001 to P650,000	P250,001 to P500,000	890	9,612,000	-
80% Discount	None	None	P135,001 to P325,000	P135,001 to P250,000	550	7,920,000	-
Full Discount	Free	None	P80,000 to P135,000	P80,000 to P135,000	214	3,852,000	-
Full Discount + Stipend	Free	P3,500/month (1st-2nd year) & P2,400/month (3rd year & up)	Less than P80,000	Less than P80,000	59	1,062,000	951,375

UP Visayas - Tacloban

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40% Discount	None	None	P650,001 to P1,300,000	P500,001 to P1,000,000	163	1,173,600	-
60% Discount	None	None	P325,001 to P650,000	P250,001 to P500,000	310	3,348,000	-
80% Discount	None	None	P135,001 to P325,000	P135,001 to P250,000	193	2,779,200	-
Full Discount	Free	None	P80,000 to P135,000	P80,000 to P135,000	75	1,350,000	-
Full Discount + Stipend	Free	P3,500/month (1st-2nd year) & P2,400/month (3rd year & up)	Less than P80,000	Less than P80,000	87	1,566,000	1,402,875

Notes

**Tuition discounts and other financial assistance shall be for one academic year, renewable annually. Students who will be granted Full Discount + Stipend will receive monthly allowance for two semesters.*

*** Estimated Household (HH) Income is initially determined by (1) HH Characteristics that correspond to Annual Income and (2) HH Income and other sources of financial support declared by the student. Estimated HH Income may be adjusted when students report circumstances that affect their HH's capacity to afford cost of enrolling during the semester/year (e.g. loss of job, death in the family, calamities, illness in the family).*

****Students are eligible when student (1) applies for tuition discount, (2) is a Filipino citizen, (3) is a bonafide undergraduate Doctor of Medicine, or Juris Doctor student, (4) not adjudged guilty of an offense that carries more than 30 days suspension, and (5) is in need of financial assistance*

*****Additional subsidy is equivalent to the forgone tuition revenue due to the grant of tuition discount.*